

Ref No: PSPPROJECT/SE/47/25-26

October 07, 2025

Corporate Relations Department BSE Limited Floor 25, P.J. Towers, Dalal Street, Mumbai- 400 001 Scrip code: 540544 Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol: PSPPROJECT

Dear Sir/Madam,

Subject: Newspaper Publication pertaining to information regarding Notice of Postal Ballot and Remote E-Voting

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with Section 108 & 110 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, please find enclosed herewith copies of newspaper advertisement with respect to the Notice of Postal Ballot & Remote e-Voting details as published in the following newspapers dated today i.e. October 07, 2025:

- 1. Financial Express (National Daily English Newspaper)
- 2. Financial Express (Gujarati Edition- Newspaper in Regional Language)

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For PSP Projects Limited

Pooja Dhruve Company Secretary and Compliance Officer Membership No.: A48396

Encl: As Above

'PSP House', Opp. Celesta Courtyard, Opp. Lane of Vikramnagar Colony, Iscon - Ambali Road, Ahmedabad, Gujarat - 380 058. India. Phone: 079 - 2693 6200, 2693 6300, 2693 6400 | Fax No.: 079 - 2693 6500 | Email: info@pspprojects.com | URL: www.pspprojects.com CIN: L45201GJ2008PLC054868

FINANCIAL EXPRESS

PSP Projects Limited

PSP CIN: L45201GJ2008PLC054868 Regd. Office: "PSP House", Opp. Celesta Courtyard, Opp. lane of Vikramnagar Colony, Iscon-Ambli Road, Ahmedabad, Gujarat- 380058 Tel: +91 79 26936200/ +91 79 26936300 Website: www.pspprojects.com, Email: grievance@pspprojects.com

NOTICE OF POSTAL BALLOT

NOTICE is hereby given that pursuant to Section 108, 110 and other applicable provisions of the Companies Act, 2013 (hereinafter referred to as "the Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (hereinafter referred to as "the Rules") (including any statutory modification(s) or re-enactment thereof, for the time being in force), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, No. 9/2023 dated September 25, 2023, No. 9/2024 dated September 19, 2024 and the latest one being General Circular 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs (the "MCA Circulars"), and such other applicable laws and regulations, the approval of members of PSP Projects Limited ("the Company") is being sought for the businesses as specified in the Postal Ballot Notice dated August 30, 2025 by way of electronic means (i.e. remote e-voting) only.

The company has completed the dispatch of electronic copies of Postal Ballot notice ("Notice") along with Explanatory Statement on Monday, October 06, 2025 to all the members of the company whose names appear in the Register of Members/List of Beneficial Owners maintained by the Company and as received from National Securities and Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) ("Depositories") as on close of business hours on Friday, October 03, 2025 i.e. "the Cut-off date" and who have registered their email IDs. Physical copies of notice along with postal ballot forms and prepaid business reply envelopes are not being sent to members in line with exemptions provided under MCA Circulars.

The Company has engaged the services of National Securities Depository Limited (hereinafter referred to as "NSDL" or "Service Provider") for facilitating e-voting to enable the Members to cast their votes electronically. The detail instructions for e-voting has been provided in the Notice. The remote e-voting facility is available during the following period.

Commencement of E-voting Tuesday, October 07, 2025 at 9:00 A.M. (IST) Wednesday, November 05, 2025 at 5:00 P.M. (IST) Conclusion of E-voting The remote e-voting module shall be disabled for voting thereafter and will not

be allowed beyond the said date and time. The Board of Directors of the Company has appointed Mr. Chirag Shah Practicing Company Secretary (Membership No. FCS: 5545; CP No: 3498) and failing him Mr. Raimeen Maradiya, (Membership No.: FCS: 11283; CP No.: 17554), Partners of M/s. Chirag Shah & Associates, as Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman or in his absence to any other person authorised by him, and the results of the voting by Postal Ballot will be announced not later than 2 (Two) working days from the conclusion of the evoting and will be communicated to the Stock Exchanges and shall also be displayed on the company's website viz. www.pspprojects.com and that of National Securities Depository Limited (NSDL)viz. www.evoting.nsdl.com. Any Members who have not received the Postal Ballot Notice may either send

an email at grievance@pspprojects.com or evoting@nsdl.co.in or can seek the same from Company from its Registered Office or download the Postal Ballot notice from the 'Investors' tab of the Company's website www.pspprojects.com. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for

Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 and 022 - 2499 7000 or send a request at evoting@nsdl.co.in

Place : Ahmedabad

By order of the Board of Directors of For, PSP Projects Limited Pooja Dhruve

Company Secretary & Compliance Officer (Membership No: A48396)

MUTUALFUNDS Sahi Hai

Haq, ek behtar zindagi ka.

Notice For Declaration Of

Income Distribution Cum Capital Withdrawal

UTI Large Cap Fund (Erstwhile UTI Mastershare Unit Scheme)

Name of the Plan	Quantum of IDCW (Gross Distributable Amt.)*		Record Date	Face Value (per unit)	NAV as on October 03, 2025 (per unit)
	%	₹ per unit		3503	₹
UTI Large Cap Fund - Regular Plan - Payout of Income Distribution cum Capital Withdrawal Option (IDCW)	15%	1.50	Thursday October 09, 2025	₹10,00	55.3726
UTI Large Cap Fund - Direct Plan - Payout of Income Distribution cum Capital Withdrawal option (IDCW)	C1211 CARDS \$100.				65.3143

*Distribution of above IDCW is subject to the availability of distributable surplus as on record date. Income distribution cum capital withdrawal payment to the investor will be lower to the extent of statutory levy (if applicable). Income distribution will be made, net of tax deducted at source as applicable.

Pursuant to payment of IDCW, the NAV of the income distribution cum capital withdrawal options of the scheme would fall to the extent of payout and statutory levy (if applicable).

Such of the unitholders under the income distribution cum capital withdrawal options whose names appear in the register of unitholders as at the close of business hours on the record date fixed for each income distribution cum capital withdrawal shall be entitled to receive the income distribution cum capital withdrawal so distributed. The reinvestment, if any, shall be treated as constructive payment of IDCW to the unitholders as also constructive receipt of payment of the amount by the unitholders. No load will be charged on units allotted on reinvestment of IDCW.

Mumbai

October 06, 2025 Toll Free No.: 1800 266 1230 www.utimf.com REGISTERED OFFICE: UTI Tower, "Gn" Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.

E-mail: invest@uti.co.in, (CIN-L65991MH2002PLC137867). For more information, please contact the nearest UTI Financial Centre or your AMFI/ NISM certified Mutual Fund Distributor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form.

Phone: 022 - 66786666, UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund)

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

BHAIRAV ENTERPRISES LIMITED

Corporate Identification Number: L51909MH1984PLC217692 Registered Office: Warden House, 340, J. J. Road, Byculla, Mumbai, Maharashtra 400008 Tel No.: 022-23027900; Website: www.bhairaventerprises.com; Email Address: cosec@bhairaventerprises.com

Recommendations of the Committee of Independent Directors ("IDC") of BHAIRAV ENTERPRISES LIMITED ("BEL" or "Target Company') on the Open Offer made by Mr. Varshit Janak Shah ('Acquirer') to the Shareholders of the Target Company under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including subsequent amendments thereto ('SEBI (SAST) Regulations').

1.	Date	Monday, October 06, 2025		
2.	Name of the Target Company	Bhairay Enterprises Limited		
3,	Details of the Offer pertaining to the Target Company	This Offer is being made by Mr. Varshit Janak Shah ('Acquirer') pursuant to the provisions Regulations 4 of the SEBI (SAST) Regulations, for acquisition of upto 2,60,000 (Two La Sixty Thousand) Equity Shares of ₹ 10/- each representing 26.00% of the Equity and Voti Share Capital of the Target Company, at a price of ₹ 19.00 (Rupees Nineteen Onliner Equity Share, payable in cash.		
4.	Name of the Acquirer	Mr. Varshit Janak Shah		
5,	Name of the Manager to the Offer	Bonanza Portfolio Limited CIN: U65991DL1993PLC052280 Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub, Goregaon (East), Mumbai - 400 063		
6.	Members of the Committee of Independent Directors	Ms. Simran Manoj Singh, Chairperson Mr. Aman Dilip Jha, Member		
7.	IDC Member's relationship with the Target Company (Directors, Equity Shares owned, any other contract/ relationship), if any	a) IDC members are Independent and Non-Executive Directors on the Board of the Target Company. b) None of the IDC members holds Equity Shares in the Target Company. c) None of the IDC members holds any contract or relationship with the Target Company at present.		
8.	Trading in the Equity Shares/ other securities of the Target Company by IDC Members	None of the IDC members have traded in any Equity Shares/ other securities of the Targe Company during a period of 12 months prior to the date of Public Announcement till the date of this recommendation		
9,	IDC Member's relationship with the Acquirer (Directors, Equity Shares owned, any other contract/ relationship)	None of the IDC members have any relationship with the Acquirer at present.		
10.	Trading in the Equity Shares/ other securities of the Acquirer by IDC Members	NIL.		
11.	Recommendation on the Offer, as to whether the Offer, is or is not, fair, and reasonable	The IDC members have reviewed the following documents issued by the Manager on behall of the Acquirer (collectively referred to as the "Offer Documents"): (a) the Public Announcement dated Friday, June 20, 2025; (b) the Detailed Public Statement dated Friday June 27, 2025; (c) the Draft Letter of Offer dated Friday, July 04, 2025; and (d) the Letter of Offer dated Wednesday, September 24, 2025. The IDC members believe that Offer is fair and reasonable, in accordance with the provision of SEBI (SAST) Regulations.		
12.	Summary of Reasons of Recommendation	Based on the review of the Offer Documents, the IDC members are of the opinion that the Offer Price of ₹ 19 per Equity Shares, offered by the Acquirer is in line with Regulation 8(2) of SEBI (SAST) Regulations and prima facile appears to be justified. The Committee considered the following facts: a) The Equity Shares of the Company are infrequently traded on MSEI within the meaning of Regulation 2(1)(j) of SEBI (SAST) Regulations; b) The Offer Price of ₹ 19 per Equity Shares is justified in terms of the parameters prescribed under Regulations 8(2) of the SEBI (SAST) Regulations.		
		Keeping in view of the above fact, the IDC members are of the opinion that the Offer Price of ₹ 19 (Rupees Nineteen Only) payable in cash per Equity Share to the Shareholders of the Target Company for this Offer is fair and reasonable. However, the Shareholders should independently evaluate the Offer and take informed decision on the matter.		
13.	Details of Independent Advisors, if any	Nil		
14.	Disclosure of Voting Pattern of the meeting in which the open offer proposal was discussed The recommendations were unanimously approved by the members of the IDC			
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To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in a material respect, true, correct, and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under SEBI (SAST) Regulations.

For and on behalf of Committee of Independent Directors **Bhairav Enterprises Limited**

Ms. Simran Manoj Singh Date: October 06, 2025 (Chairperson of IDC)

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In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein, in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("NIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares of face value of ₹10 each will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any, as applicable). All potential Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism (defined herein), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the SCSBs or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 552 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN, UPI ID and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN

is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

15. Any other matter to be highlighted

Place: Mumbai

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 313 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 663 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorized share capital of our Company is ₹ 12,000,000,000 comprising of 1,200,000,000 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of our Company is ₹9,500,000,000 comprising 950,000,000 Equity Shares of face value of ₹10 each. For details of the capital structure of our Company, see "Capital Structure" on page 111 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Allotment of 49,994 Equity Shares to Canara Bank and one Equity Share each to Bhaskara Nageswara Rao Mandavilli, Dharmapuri Sarvothama Rao Anandamurthy, Madhukar Ramarao Kulkarni, Narasipur Sitaramaiah Srinath, Manjeshwar Anantharaya Pai and Alevoor Gopalakrishna Acharya Gururaja Murthy as the registered holders on behalf of Canara Bank, who was the beneficial owner of these Equity Shares. For details of the share capital history and capital structure of our Company see "Capital Structure" on page 111 of the RHP.

Listing: The Equity Shares to be offered through the RHP are proposed to be listed on the Stock Exchanges. For the purposes of the Offer, NSE is the Designated Stock Exchange.

Disclaimer Clause of SEBI: SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities

stated in the Offer document. The investors are advised to refer to pages 524-525 of the RHP for the full text of the disclaimer clause of the SEBI. Disclaimer clause of the NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 527 of the RHP for the full text of disclaimer clause of NSE.

Disclaimer clause of the BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by the BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 527 of the RHP for the full text of disclaimer clause of BSE.

Disclaimer clause of IRDAI: The IRDAI does not undertake any responsibility for the financial soundness of our Company or for the correctness of any of the statements made or opinions expressed in this connection. Any approval by the IRDAI under the Registration Regulations (as defined in "Definitions and Abbreviations" on page 1 of the RHP) shall not in any manner be deemed to be or serve as a validation of the facts, representations, assertions made by our Company in the Red Herring Prospectus. IRDAI does not guarantee the accuracy or adequacy of the contents or information in the Red Herring Prospectus. It is to be distinctly understood that the Red Herring Prospectus should not in any way be deemed or construed to have been approved or vetted by IRDAI.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk **Factors**" on page 36 of the RHP.

OSBICAPS

SBI Capital Markets Limited 1501, 15th floor, A& B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 4006 9807. E-mail: chl.ipo@sbicaps.com Website: www.sbicaps.com

Investor grievance e-mail:

Contact person:

investor.relations@sbicaps.com

Raghavendra Bhat/Aditya Deshpande

SEBI registration no.: INM000003531

Maharashtra, India

BNP PARIBAS

BNP Paribas 1 North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 **Tel**: +91 22 3370 4000 dl.canarahsbclifeipo@bnpparibas.com Website: www.bnpparibas.co.in Investor grievance e-mail:

Contact person: Mahabir Kochar

(India) Private Limited(1) 52/60, Mahatma Gandhi Road Fort Mumbai 400 001, Maharashtra, India **Tel:** +91 22 6864 1289 E-mail: chlicipo@hsbc.co.in Website: www.business.hsbc.co.in Investor grievance e-mail: investorgrievance@hsbc.co.in indiainvestors.care@asia.bnpparibas.com Contact person: Harsh Thakkar/Harshit Tayal SEBI registration no.: INM000010353

BOOK RUNNING LEAD MANAGERS

★ HSBC

HSBC Securities and Capital Markets

JM Financial

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: CHL.ipo@jmfl.com Website: www.jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Contact person: Prachee Dhuri

motilal oswal

Motilal Oswal Investment Advisors Limited Motilal Oswal Tower Rahimtullah, Sayani Road, Opposite Parel ST Depot, Prabhadevi Mumbai – 400 025, Maharashtra India **Tel:** +91 22 7193 4380 **E-mail:** chl.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance e-mail: moiaplredressal@motilaloswal.com Contact person: Vaibhav Shah SEBI registration no.: INM000010361 SEBI registration no.: INM000011005

KFINTECH

REGISTRAR TO THE OFFER

KFin Technologies Limited Selenium Tower B. Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222/18003094001 **E-mail:** einward.ris@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact person: M Murali Krishna

COMPANY SECRETARY AND COMPLIANCE OFFICER Vatsala Sameer 35th Floor, Tower 1, M3M International Financial Centre, Golf Course Extension Road, Sector 66, Gurugram 122 002, Haryana,

India **Tel:** +91 0124 4506761; **E-mail:** investor@canarahsbclife.in:

Website: www.canarahsbclife.com

Bidders may contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-receipt of Allotment Advice, non-credit of allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Bidders may also write to the BRLMs and / or Registrar.

SEBI registration no.: INM000011534 SEBI registration no.: INR000000221 (1) In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Merchant Bankers) Regulations, HSBC Securities and Capital Markets (India) Private Limited ("HSBC Securities") will be involved only in marketing of the Offer. HSBC Securities has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

AVAILABILITY OF RHP: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Offer. Full copy of the RHP is available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com the website of our Company at www.canarahsbclife.com and the website of BRLMs i.e., SBI Capital Markets (India) Private Limited and Motilal Oswal Investment Advisors Limited at www.sbicaps.com, www.bnpparibas.co.in, www.business.hsbc.co.in, www.jmfl.com and www.motilaloswalgroup.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of our Company, the BRLMs, i.e., SBI Capital Markets Limited, and Motilal Oswal Investment Advisors Limited at www.sbicaps.com, www.bnpparibas.co.in, www.business.hsbc.co.in, www.jmfl.com and www.motilaloswalgroup.com, respectively and the website of the Registrar to the Offer i.e., KFin Technologies Limited at www.kfintech.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Application forms can be obtained from the Registered Office of Canara HSBC Life Insurance Company Limited, Tel: +91 22 4006 9807, BNP Paribas, Tel: +91 22 3370 4000, HSBC Securities and Capital Markets (India) Private Limited(1), Tel: +91 22 6864 1289, JM Financial Limited, Tel: +91 22 6630 3030 and Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380.

Syndicate Members: BRLMs and SBICAP Securities Limited, JM Financial Services Limited and Motilal Oswal Financi

Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "Offer Procedure" on page 552 of RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of Stock Exchanges at www.nseindia.com. The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

UPI: UPI Bidders can also Bid through UPI Mechanism. Sub-Syndicate Members: Almondz Global Securities Ltd. Anand Rathi Share & Stock Brokers Ltd. Globe Capital Markets and Securities Ltd. IIFL Capital Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely known as IIFL Securities Ltd.) JM Financial Services Ltd. (Formely Services Limited. Keynote Capital Limited. KJMC Capital Markets Ltd. Kotak Securities Limited, Nuvama Wealth and Investment Limited, Prabhudas Lilladher P. Ltd, Pravin Ratilal Share & Stock Brokers Ltd, Religare Broking Ltd, RR Equity Brokers Pvt. Ltd, SBICAP Securities Ltd, Sharekhan Ltd, SMC Global Securities Ltd, Tradebulls Securities Limited, YES Securities Ltd.

Bankers to the Offer

Escrow Collection Bank, Sponsor Bank and Refund Bank: ICICI Bank Limited

Public Offer Account Bank and Sponsor Bank: Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP.

For Canara HSBC Life Insurance Company Limited On behalf of the Board of Directors

Place: New Delhi Date: October 6, 2025

Vatsala Sameer Company Secretary and Compliance Officer

Canara HSBC Life Insurance Company Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the RoC on October 4, 2025. The RHP is available on the website of the Company at www.canarahsbclife.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e., SBI Capital Markets Limited, BNP Paribas, HSBC Securities and Capital Markets (India) Private Limited at www.sbicaps.co.in, www.business.hsbc.co.in, www.jmfl.com and www.motilaloswalgroup.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com, respectively. Any potential investors should not rely on the DRHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act on the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States to "gualified institutional buyers" (as defined in Rule 144A") and referred to in this Red Herring Prospectus as "U.S. QIBs", for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in this Red Herring Prospectus as "QIBs") in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (ii) outside the United States in "offshore transactions", as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

(1) In compliance with the proviso to Regulation 21A(1) of the SEBI Merchant Bankers Regulations and Regulations and Regulations, HSBC Securities will be involved only in marketing of the Offer. HSBC Securities has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

Adfactors Ahmedabad

સીએફએમ એસેટસ રીકંસ્ટ્રકશન પ્રાઈવેટ લીમીટેડ (સીએફએમ-એઆરસી) **જીસ્ટર્ડ ઓફીસ** : બ્લોક નં. એ/૧૦૦૩, વેસ્ટ ગેટ, વાયએમસીએ ક્લબ પાસે, સર્વે નં.૮૩૫/૧+૩, એસ.જી. હાઈવે, મક્ર્વના

કોર્પોરેટ ઓફીસ : પહેલો માળ, વોક્ફીલ્ડ હાઉસ, સ્પોર્ટ રોડ, બાલાર્ડ એસ્ટેટ, મુંબઇ-૪૦૦૦૩૮. **ઇમેઇલ**:muvohra@cfmarc.ir

ફોન નં. ૦૭૯-૬૬૧૧૮૫૫૪ અને ૦૭૯-૬૬૧૧૮૫૫૫, મોબાઈલ: +૯૧ ૭૦૧૬૪૫૭૬૬૯ પરિશિષ્ટ-૪-એ

(જુઓ નિયમ ૮(૬)

વેચાણ નોટિસ સ્થાવર મિલકતોના વેચાણ માટે

(૧) શ્રી રાજેન્દ્ર ભાનુભાઈ પ્રજાપતિ (ઉદ્યારકર્તા અને ગિરવેદાર), શ્રીમતી સોનલ રાજેન્દ્ર પ્રજાપતિ (સહ-ઉદ્યારકર્તા અને ગિરવેદાર) (૨) શ્રી વિજય દિનકર મણીયાર (જામીનદાર), (૩) શ્રી જીતેન્દ્રભાઈ અંબાલાલ પ્રજાપતિ (જામીનદાર)

સેક્યુરીટાઇઝેશન એન્ડ રીકન્સ્ટ્રક્શન ઓફ ફાઈનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યુરીટી ઈન્ટરેસ્ટ એક્ટ, २००२ના રૂલ ૮(૬ સેક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો ૨૦૦૨ સાથે વંચાણે લેતા સ્થાવર મિલકતો માટે હરાજી થી વેચાણની નોટીસ આથી જાહેર જનતાને અને મુખ્યત્વે દેવાદાર અને જામીનદાર / મોર્ટગેજરને નોટિસ આપવામાં આવે છે કે નીચે દર્શાવેલ મિલકત જે ધ મહેસાણા અર્બન કો.ઓ. બેંક લી. (MUCB) ને ગીરો મુકવામાં આવેલ અને ત્યારબાદ નીચે જણાવેલ દેવાદારના લેણા સહિત તેમાં રહેલ जमीनगीरीओमां हित सीએફએम ें अेंसेट रींडवरी डन्स्ट्रड्शन प्रा.લિ. ने पेना द्रस्टिनी हेसीयतथी सीએફએમ એઆરસી द्रस्ट-9 MUCBને મહેસાણા અર્બન કો.ઓ. બેંક લી. દ્વારા તા. ૨૬.૦૩.૨૦૨૧ના એસાઈનમેન્ટ કરાર દ્વારા તબદીલ કરવામાં આવેલ છે. સીએક્એ એસેટ રીકન્સ્ટ્રક્શન પ્રા.લિ. દ્વારા <mark>તા. ૦૧.૧૦.૨૦૨૩</mark> ના રોજ નીચે જણાવેલ મિલકતનો પ્રત્યક્ષ કબજો લેવામાં આવેલ છે તે "જેમ છે ત્યાં" 'જે છે તે", "ત્યાં જે કાંઈ છે તે" અને "કોઈ આશ્રય વગર" <mark>તા. ૨૮.૧૦.૨૦૨૫ના</mark> રોજ **રૂા. ૩૪,૮૪,૩૧૯/-** (રૂપિયા ચોત્રીસ લાખ ચોર્ચાસ હંભાર ત્રણસો ઓગણીસ કકત) જે તા. ૩૦.૧૧.૨૦૧૯ ના રોજ બાકી લેણા નીકળે છે વતા તે પછીનું વ્યાજ, ખર્ચા, ચાર્જીસ સહિત જે સિક્ચોડ દેવાદાર અને મોર્ટગેજર – (૧) શ્રી રાજેન્દ્ર ભાનુભાઇ પ્રજાપતિ (ઉદ્યારકર્તા અને ગીરવેદાર) અને શ્રીમતી સોનલ રાજેન્દ્ર પ્રજાપતિ (સહ-ઉદ્યારકર્તા અને ગીરવેદાર) **(ર) વિજય દિનકર મણીયાર** (જામીનદાર) (3) શ્રી **જીતેન્દ્રભાઈ અંતાલાલ પ્રજાપતિ** (જામીનદાર) સિક્યોરિટ ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ નં. ૮ અને ૯ (જે હવે પછી રૂલ્સ તરીકે સંબોધવામાં આવશે) હેઠળ વેચવામાં આવશે.

	યા ફક હકાંગ્રેથી તિગવ			
મુક્રસ્ટ મિલકતનું વિવરણ	શ્રી રાજેન્દ્ર ભાનુભાઈ પ્રજાપતિ અને શ્રીમતી સોનલ રાજેન્દ્ર પ્રજાપતિની માલિકીની મિલકત બ્લોક નં. ૧૦૦, ૧૧૦, ૧૧૧, ૧૧૩, ૧૧૮, ૧૨૦, ૧૨૧, ૧૨૩, ૪૨૮ અને ૪૯૨ પૈકી બ્લોક નં. ૧૧૦, બિનખેતીલાયક જમીન રહેણાંક પ્લોટિંગ, પ્લોટ નં. ૩૭, બંસરી ગ્રીન્સ (મંજુર થયેલ પ્લાન પ્રમાણે પ્લોટ નં. ૩) ક્ષેત્ર. ૭૯૨ સ્કે.ચાર્ડ્સ, એટલે કે દુદ્દ૧.૧૨ સ્કે.મીટર્સ જમીન બાંધકામ ક્ષેત્ર. ૧૦૦ સ્કે.મીટર્સ મોજે આલુવા, આલુવા ગામ રોડ પાસે, ગામભારતી પાસે, ગાંધીનગર – મહુડી રોડ, ગાંધીનગર, ડિસ્ટ્રી. ગાંધીનગર, સબ ડિસ્ટ્રીક્ટ કલોલ તાલુકા ખાતે આવેલ સમગ્ર મિલકત.			
મુક્રસ્ટ લેણદારો	રા. ૩૪,૮૪,૩૧૯.૦૦/– (રૂપીયા યોત્રીસ લાખ યોર્યાસી હજાર ત્રણસો ઓગણીસ ફક્ત) ૩૦.૧૧.૨૦૧૯ન રોજ અને ચડત વ્યાજ અને અન્ય કોસ્ટ અને ખર્યાઓ સહીત.			
ਅਗਮ ਰ ਤਿ ੰਮਰ	રૂા. ૫૦,૦૦,૦૦૦.૦૦/- (રૂપિયા પચાસ લાખ પુરા)			
ઈએમડી	૧૦% અનામત કિંમત રૂા. ૫,૦૦,૦૦૦.૦૦/- (રૂપિયા પાંચ લાખ પુરા)			
યાલુંક હરાજી થી વારીમ સમગ્ર અને સ્થળ	૨૮.૧૦.૨૦૨૫ ના ૧૧.૩૦ થી ૧૨.૩૦ સુધી ઇ–હરાજી / બિડીંગ વેબસાઇટ (https://www.bankeauctions.com) દ્વારા			
નિરિક્ષણની તારીખ	અધિકૃત અધિકારીની અગાઉની નિમણૂક સાથે			
ડોક્યુમેન્ટ બીડ મોકલવાની છેલ્લી તારીખ	ાારીખ ૨૭.૧૦.૨૦૨૫, સાંજે ૦૫.૦૦ સુધી			
સંપર્ક	શ્રી એમ યુ વોહરા (૦૭૯–૬૬૧૧૮૫૫૪/૫૫), મો. ૭૦૧૬૪૫૭૬૬૯, ઈ–મેલ: muvohra@cfmarc.in			
કોઈ બોજો જાણમાં હોય તો	: મકરર લેણદારના જાણમાં નથી			

ાહેરબાની કરીને સુરક્ષિત લેણદારની વેબસાઈટ એટલે કે https://www.cfmarc.in પર વેચાણ સૂચનામાં આપેલી લિંકનો સંદર્ભ લો ઈ-હરાજીમાં ભાગ લેંવા માટે તેમની બિડ સુપ્રત કરતા પહેલા સંબંધિત મિલકતના ઈ-ઓક્શન / વેચાણેના નિયમો અને શરતો અને અન વિગતો માટે.

બિડરો https://www.bankeauctions.com વેબસાઈટની પણ મુલાકાત લઈ શકે છે અથવા સેવા પ્રદાતા મેસર્સ સી૧ ઈન્ડિયા પ્રાઈવે લિમિટેડનો સંપર્ક કરી શકે છે. બિડર સપોર્ટ નંબર – ૦૧૨૪-૪૩૦૨૦૨૦ / ૨૧ / ૨૨, +૯૧ ૭૨૯૧૯૮૧૧૨૪ / ૧૧૨૫ / ૧૧૨૬, ઇ-મેલ support@bankeauctions.com શ્રી ભાવિક પંડ્યા, મોબાઈલ નં. +૯૧ ૮૮૬૬૬૮૨૯૩૭, Maharashtra@c1india.com. છા 93(૮) 30 દિવસની નોટિસ તા. ૨૮.૦૮.૨૦૨૫ આપ સૌને સરકેસી એક્ટ – ૨૦૦૨ હેઠળના સરકેસી નિયમોના નિયમ ૮ પેટા નિયમ દ પાલન કેટવા માટે આપવામાં આવી રહી છે. જેમાં ઉદ્યાર લેનાર અને તમામ બાંચધરી આપનાર / ગીરોને ઈ-હરાજી / વેચાણ રાખવા વિશે જાણ કરવામાં આવે છે. ઉપરોક્ત તારીખ અને સમયે, અસ્કયામતો રિડીમ કરવાની સલાહ સાથે, જો તેઓ ઈચ્છતા હોય તો ઉપરોક્ત વ્યાજ અને તે ારના અન્ય ખર્ચ સાથે બાકી લેણાંની ચૂકવણી કરીને અને તે પહેલાં ચૂકવવાપાત્ર છે. સુનિશ્ચિત હરાજી, ચૂકવણીમાં ડિફોલ્ટના કિસ્સામાં ખુધિકૃત અધિકારી / સુરક્ષિત લેણદારોના વિવેકબુદ્ધિથી કોઇપણ અથવા તમામ સુરક્ષિત મિલકત/ઓનું વેચાણ સુરક્ષા વ્યાજ (અમલીકરણ

નિયમ, ૨૦૦૨ ના નિયમ ૮(૫) હેઠળ નિર્ધારીત કોઈપણ પદ્ધતિ દ્વારા કરવામાં આવેશે. અધિકૃત અધિકારી, સીએફએમ એસેટ રીકન્સ્ટ્રશન પ્રાઈવેટ લીમીટે: (સીએફ્એમએઆરસી ટ્રસ્ટ-૧ એમચુસીબીના ટ્રસ્ટી તરીકે કાર્ચ કરે છે) આગ : અમદાવાદ

પીએસપી પ્રોજેક્ટ્સ લીમીટેડ CIN: L45201GJ2008PLC054868

Build t રજી ઓફ્સિઃ પીએસપી હાઉસ, સેલેસ્ટા કોર્ટચાર્ડની સામે વિક્રમનગર કોલોની ની સામેની લાઈન, ઈસ્કોન-આંબલી રોડ, મમદાવાદ-૩૮૦૦૫૮ (ગુજરાત) ફોનઃ +૯૧ ७૯ ૨૬૯૩૬૨૦૦ / +૯૧ ७૯ ૨૬૯૩૬૩૦ ઇમેઇલઃ grievance@pspprojects.com, વેબસાઇટઃ www.pspprojects.com

ટપાલ મતપત્રની નોટીસ ઝાથી નોટીસ આપવામાં આવે છે કે કંપની ધારા, ૨૦૧૩ ની કલમ ૧૦૮, ૧૧૦ અન્ અન્ય લાગુ પડતી કલમ હેઠળની જોગવાઈઓ તેમજ સમયાંતરે સુધારિત કંપની (વ્યવસ્થાપન અને વહીવટી તંત્ર) નિયમ, ૨૦૧૪ ના નિયમ ૨૦ અને ૨૨ સાથે તથ મેબી (લિસ્ટીંગ ઓબ્લીગેશન અને ડિસ્કલોઝર રીક્વાયરમેન્ટસ) નિયમો, ૨૦૧૫ તદઉપરાંત કોર્પોરેટ અફેર્સ મંત્રાલય, ભારત સરકાર દ્વારા જારી કરેલા સામાન્થ પરિપત્ર ક્રમાંક નંબર ૧૪/૨૦૨૦ તારીખ ૮મી એપ્રિલ, ૨૦૨૦, ૧૭/૨૦૨૦ તારીખ ૧૩ મી એપ્રિલ, ૨૦૨૦, ૨૦/૨૦૨૦ તારીખ મે ૦૫, ૨૦૨૦, ૨૨/૨૦૨૦ તારીખ ૧૫મી જુન ૨૦૨૦, 33/૨૦૨૦ તારીખ ૨૮મી સપ્ટેમ્બર, ૨૦૨૦, ૩૯/૨૦૨૦ તારીખ કિસેમ્બર ૩૧, ૨૦૨૦, ૧૦/૨૦૨૧ તારીખ જુન ૨૩, ૨૦૨૧, ૨૦/૨૦૨૧ તારીખ કિસેમ્બર ૮ ૨૦૨૧, ૩/૨૦૨૨ તારીખ મે ૫, ૨૦૨૨ ૧૧/૨૦૨૨ તારીખ ડિસેમ્બર ૨૮, ૨૦૨૨ ૯/૨૦૨૩ તારીખ સપ્ટેમ્બર ૨૫. ૨૦૨૩. ૯/૨૦૨૪ તારીખ સપ્ટેમ્બર ૧૯.૨૦૨૪ તથ છેલ્લું ૦૩/૨૦૨૫ તારીખ સપ્ટેમ્બર ૨૨, ૨૦૨૫ (MCA પરિપત્રો) તથા અન્ય લાગ્ પડતા કાયદા અને નિયમો મુજબ, પીએસપી પ્રોજેક્ટ્સ લિમિટેડ (કંપની)ન સભ્યોની મંજૂરી ફક્ત ઇલેકટ્ટોનિક માધ્યમથી ૩૦ ઓગષ્ટ, ૨૦૨૫ના રોજની ટપાલ

ાતપત્ર નોટિસમાં દર્શાવ્યા મુજબના ઠરાવો માટે માંગવામાં આવી રહી છે. કંપનીએ ટપાલ મત પત્રક નોટીસની ઈલેક્ટ્રોનિક નકલો બધા સભ્યોને કે જેના નામ સભ્યોના રજીસ્ટર / બેનીફિશીયલ ઓનર્સના લીસ્ટ જે નેશનલ ડિપોઝીટરી નેશન સિક્યોરીટીઝ ડિપોઝીટરી લિમિટેડ (NSDL) અને સેન્ટ્રલ ડિપોઝીટરી સર્વિસીર (ઇન્ડિયા) લિમિટેડ (CDSL) ના રેકોર્ડમાં ઇ મેઇલ આઈ.ડી. નોંધાવેલા છે તેમને શુક્રવાર, ઓક્ટોબર ૦૩, ૨૦૨૫ (કટઓફ તારીખ)ના રોજ નોંધાયેલ છે. તેમન મીકલવાનું કાર્ય સોમવારે, ઓક્ટોબર ૦૬, ૨૦૨૫ના રોજ પુરૂ કરેલ છે.

પોસ્ટલ બૅલેટ નોટીસની ભૌતિક નકલો, પોસ્ટલ બેલેટ ફોર્મે અને પ્રિપેઈડ બિઝનેસ રિપ્લાય એન્વેલટસ સભ્યોને એમસીએ ના પરિપત્રોમાં આપેલી છૂટ મુજબ મોક્લવામ

આવ્યા નથા. કપનીએ ઈ–વોટીંગની સુવિધા મેળવવા માટે નેશનલ સિક્યોરીટીઝ ડિપોઝીટરી લિમિટેડ (NSDL) ની સેવા લીધેલ છે. રીમોટ ઇ–વોટીંગ મતદાનની વિગતવાર કાર્ચવાહી નોટીસમાં આપેલી છે.

રીમોટ ઈ–વોટીંગની સેવા નીચેના સમયગાળા દરમ્યાન ઉપલબ્ધ છે.

ઈ-વોટીંગની શરૂઆત મંગળવાર, ઓક્ટોબર ૦७, ૨૦૨૫ના રોજ સવારે ૯:૦૦ કલાકે (IST) ઈ-વોટીંગનું સમાપન બુધવાર, નવેમ્બર ૦૫, ૨૦૨૫ના રોજ સાંજે ૫:૦૦ કલાકે (IST રીમોટ ઈ-વોટીંગ મોડ્યુલ ત્યારબાદ મતદાન માટે અક્ષમ કરવામાં આવશે અને તે તારીખ અને સમય પછી તેને મંજુરી આપવામાં આવશે નહીં.

કંપનીના બોર્ડ ઓફ ડિરેક્ટરોએ ચીરાગ શાહ, પ્રેક્ટીસીંગ કંપની સેક્રેટરી મેમ્બ૨શી૫ નં: FCS 5545, સર્ટીફીકેટ ઓફ પ્રેક્ટીસ નંબ૨ ૩૪૯૮) તેમની ોગેરહાજરીમાં ટૈમીન મરાડીયા (મેમ્બરશીપ નં: FCS 11283, સર્ટીફોકેટ ઓફ્ પ્રેક્ટીસ નંબર ૧૭૫૫૪) મેસર્સ ચીરાગ શાહ એન્ડ એસોસીએટ્સના પાર્ટનસ્સ ને સ્કુટીનાઈઝર તરીકે આ ટપાલ મતપત્રકની પ્રક્રિયાને પારદર્શક રીતે પાર પાડવા નીમ્યા છે.

સ્કુટીનાઈઝર તેમનો અહેવાલ કંપનીના ચેરમેન અથવા કોઈપણ અધિકૃત વ્યક્તિન સુપરત કરશે અને ટપાલ મતપત્રના પરિણામો રિમોટ ઈ-વોટીંગનો સમયગાળો પર પુરાના ૨ (બે) કામકાજના દિવસોમાં જાહેર કરવામાં આવશે તથા સ્ટીક એક્સચેન્જને પણ જણાવવામાં આવશે. વધુમાં પરિણામો કંપનીની વેબસાઈ www.pspprojects.com અને એનાએસડીએલની વેબસાઇટ www.evoting.nsdl.com પર પણ મુક્વામાં આવશે.

જે સભ્યોને ટપાલપત્રની નોટીસ મળી ન હોય તે, grievance@pspprojects.con મથવા evoting@nsdl.com પર ઈમેલ કરી શકે છે અથવા કંપનીના રજીસ્ટર ઓફ્સિથી મેળવી શકે છે અથવા ટપાલ પત્ર નોટિસ કંપનીની વેબસાઈ www.pspprojects.com ના 'Investors' વિભાગમાંથી મેળવી શકે છે.

કોઈપણ પ્રશ્ન હોય તો સભ્યો ફ્રિક્વન્ટલી આસ્કડ ક્વેશ્યન (FAQs) તથા ઈવોટીંગ નેન્યુઅલનો ઉપયોગ કરી શકે છે અથવા ૦૨૨–૪૮૮૬ ૭૦૦૦ તથા ૦૨૨–૨૪૯૯ 9000 પર ફોન કરે અથવા grievance@pspprojects.com અને evoting@nsdl.com પર લખી શકે છે.

આંગ સમદાવાદ તારીખ: ઓક્ટોબર ૦૬, ૨૦૨૫

બોર્ડ ઓફ ડીરેફ્ટર્સના આદેશથી પીએસપી પ્રોજેક્ટ્સ લીમીટેડ

પુજા ધુવે કંપની સેક્રેટરી અને કમ્પલાયન્સ ઓફિસર મેમ્બરશીપ નંબરઃ A48396



WARDWIZARD INNOVATIONS & MOBILITY LIMITED Corporate Identification Number: L35100MH1982PLC264042

Wardwizard Innovations & Mobility Limited ("Company" or "Issuer") was originally incorporated as 'Manvijay Development Company Limited' in the State of West Bengal as a public limited company, under the Companies Act, 1956 and a Certificate of Incorporation dated October 20, 1982, was issued by the Registrar of Companies, Calcutta, Calcutta. Thereafter our Company obtained a Certificate of Commencement of Business on November 23, 1982. The Registered office of our Company was shifted from State of West Bengal to the State of Maharashtra pursuant to the provisions of the Companies Act, 2013 on May 19, 2015, vide the Order of the Regional Director dated March 31, 2015. Subsequently, the name of our Company was changed to its present name on February 05, 2020, vide the special resolution of our Shareholders on January 18, 2020, and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Maharashtra, Mumbai on February 05, 2020 For details regarding changes in our name and registered office. please see "General Information" on page 40 of this Letter of Offer.

Registered Office:: Office No. 4604, 46th Floor, Kohinoor Square, Kelkar Marg, Shivaji Park, Dadar (West), Nr. R.G Gadkari chowk, Shivaji Park, Mumbai 400 028, Maharashtra, India: Tel: 0266 8352 000: Fax: N.A.

Corporate Office Address: Survey 26/2, Opposite Pooja Farm, Sayajipura, Ajwa Road, Vadodara, Gujarat - 390019; Tel No: + 91 6358849385; Fax: N.A. Contact Person: Ms. Jaya Ashok Bhardwaj, Company Secretary and Compliance Officer, E-mail: rightissue@wardwizard.in; Website: www.wardwizard in;

OUR PROMOTERS: YATIN GUPTE AND WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED

ISSUE OF UPTO 4,43,17,963 # FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 11/-(RUPEES ELEVEN) EACH INCLUDING A SHARE PREMIUM OF ₹ 10/- (RUPEES TEN) PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 4,874.98 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 17 (SEVENTEEN) RIGHTS EQUITY SHARE FOR EVERY 100 (HUNDRED) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, SEPTEMBER 19, 2025 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 11/- WHICH IS 11 (ELEVEN) TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 190 OF THIS LETTER OF OFFER.

Assuming full subscription. Subject to finalization of the Basis of Allotment

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

RIGHTS ISSUE OPEN

Last date for receipt of Rights Issue Application forms is extended upto Friday, October 24, 2025

ASBA*

- Make use of it!!!

Simple, Safe, Smart way of Application | Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 196 of the Letter of Offer

Kindly note that Non-Resident Investors can apply in this Issue using the ASBA mode only.

Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 196 of the Letter of Offer.

LAST DATE FOR APPLICATION: This is to inform the Eligible shareholders of the Company that the date of Closure of the Rights issue which opened on Friday, September 26, 2025 and scheduled to close on Tuesday, October 07, 2025 has now extended by the Company from Tuesday, October 07, 2025 to Friday, October 24, 2025 vide Rights Issue Committee meeting dated October 06, 2025, in order to provide opportunity to shareholders to exercise the rights in the Rights Issue.

Accordingly, Last date of submission of the duly filled Rights Issue Application forms is extended upto Friday, October 24, 2025 (i.e. Issue Closing Date)

PLEASE NOTE THAT THE FLIGIBLE FOLITY SHAREHOLDERS WHO HOLD FOLITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FLIRNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE I.E. OCTOBER 17, 2025, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date i.e. October 24, 2025 or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue-Basis of Allotment" on page 211 of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS FRIDAY, OCTOBER 24, 2025. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT OF MODIFICATION IN THE ISSUE CLOSING DATE: RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.



Company Secretary and Compliance Officer

PURVA SHAREGISTRY (INDIA) PVT. LTD. Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai – 400011. Maharashtra.

Contact Details: +91-22-4961 4132 / 4134 3264 Email Address: newissue@purvashare.com Website: www.purvashare.com;
Contact Person: Ms. Deepali Dhuri; SEBI Registration Number: INR000001112

For WARDWIZARD INNOVATIONS & MOBILITY LIMITED

Ms. Jaya Ashok Bhardwaj

Company Secretary and Compliance Officer Place: Vadodara

Date: : October 07, 2025

ward wizard

Wardwizard Innovations & Mobility Limited

Office No. 4604, 46th Floor, Kohinoor Square, Kelkar Marg, Shivaji Park, Dadar (West), Nr. R.G Gadkari chowk, Shivaji Park, Mumbai 400 028; Telephone No: +91 266 8352 000; Mobile No.: +91 6358849385

E-mail: rightissue@wardwizard.in; Website: www.wardwizard.in; Contact Person: Ms. Jaya Ashok Bhardwaj Company Secretary and Compliance Officer;

C O R P W I S

Corpwis Advisors Private Limited

The Summit Business Park, Andheri Kurla Road Behind Guru Nanak Petrol Pump, Andheri East, Chakala MIDC

Tel No.: +91 22 4972 9990; Fax No.: NA Email Id: openoffer.deccan@corpwis.com

Investor Grievance: investors@corpwis.com

Contact Person : Nikunj Kanodia

કોટક મહીન્દ્રા બેંક લીમીટેડ

kotak Kotak M રાજુસ્ટર્ડ ઓફિસ : રહળીકેસી, સી રહ, જી બ્લોક, બાંદ્રા કુરલા કોમ્પલેક્ષ, બાંદ્રા (પૂર્વ) , મુંબઇ – ૪૦૦૦૫૧. કોર્પોર્ટેટ ઓફિસ : કોટક ઇન્ફીનીટી, ઝોન-ા, ચોથો માળ, બિલ્ડીંગ નં. ૨૧, ઇન્ફીનીટી પાર્ક, ગોરેગાંવ, મુંબઇ – ૪૦ **રીજનલ ઓફીસ** : કોટક મહીન્દ્રા બેંક લી., લ્મો માળ, બી-વિંગ, વિવાન રક્વેર, જોધપુર ચાર રસ્તા, સેટેલાઈટ, અમદાવાદ, ગુજરાત – ૩૮૦૦૧૫, સંપર્ક નં.: +લ્ reeqecqc, ઇ–મેલ આઇડી: punit.makhecha@kotak.com ક્લજા નોટીસ (સ્થાવર મિલકત (સિક્યુરીટી ઈન્ટરેસટ (એન્ફોર્સમેન્ટ) નિયમ ૨૦૦૨ ના પરિશિષ્ટ ૪ સાથે રુલ ૮ (૧) વંચાણે લેતા)

આથી, કોટક મહીન્દ્રા બેંક લી., બેંકીંગ કંપની, બેંકીંગ રેગ્યુલેશન એક્ટ, ૧૯૪૯ ની વ્યાખ્યામાં જેની રજીસ્ટર્ડ ઓફીસ : ૨૭ બીકેસી, સી ૨૭, જી બ્લોક, બાંદ્રા ફુરલા કોમ્પલેસ, બાંદ્રા (પૂર્વ), મુંબઇ – ૪૦૦૦૫૧ અને રીજનલ ઓફીસ : અમદાવાદ ખાતે, સિક્યોરિટાઇપ્રેશન એન્ડ રીકન્સ્ટ્રકશન ઓફ કાયનાન્સિયલ એસેટ્સ એન્ડ એન્ફોરેમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ તથા કલમ ૧૩ (૨) હેઠળ મળેલી સત્તાની રૂએ સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોરેમેન્ટ) નિયમ, ૨૦૦૨ અંતગેત નિયમ ૯ સાથે વંચાણે લેતા મંગણા નોરીસ તરી કરીને નોટીસ મળાવી તારીખથી ૬૦ દિવસોની અંદર બાકી લેણા નોટીસમાં જણાવ્યા મુજબની રકમ ભરી જવા માટે જણાવેલ હતું. પક્ષકારો સાથે બેંકે કબજે લીધેલ ગીરવે મિલકતની વિગતો નીચે આપેલી છે:-૧૩(૨) હેઠળની માંગણા નોટીસની તારીખ

કસ્ટમરનું નામ(ઉદ્યારકર્તા (ઓ) / સહ-ઉદ્યારકર્તા(ઓ) અને જામીનદાર(રો)), લોન એકાઉન્ટ નં. સાથે સરફેસી એક્ટના નિયમ ૯ સાથે વંચાણે લેતા. અને પ્રકાર રકમ સાથે રૂપિયામાં માંગણા નોટીસ તારીખ : ૧૬.૦૭.૨૦૨૫ **શ્રી ધ્રુવલસિંહ ચંદ્રકાંત સોલંકી** (ઉદ્યારકર્તા / ગિરવેદાર) **ર**. 03.90.2024 સાંકેતિક કબજો **શ્રીમતી વર્ષા ધ્રુવલસિંહ સોલંકી** (સહ-ઉધારકર્તા / ગિરવેદાર) રા. ૩૬,૪૨,૦७૨.૯૦/- તા. ૧૫.૦७.૨૦૨૫ ના ટો . **શ્રી ચંદ્રકાંત પલજાભાઈ સોલંકી** (સહ-ઉધારકર્તા) स्थावर भिલકतनुं वर्णन

ાવર મિલકત આવેલ ફ્લેટ નં. ૨૦૪, ત્રીજા માળે, બ્લોક નં. બી માં, આવેલ કાર્પેટ એરિયા ક્ષેત્રફળ અંદાજે ૫૯.૫૮ સ્કે.મીટર્સ અને બિલ્ટ અપ એરિય

ક્ષેત્રફળ અંદાજે દુષ.૯૬ રકે.મીટર્સ સાથે જમીનનો અવિભાજીત ભાગ જેનું ક્ષેત્રફળ ૧૯.૭૭ રકે.મીટર્સ "રાજયશ રીવા" તરીકે જાણીતી સ્કીમમાં ઔદ્યોગિઃ

મને ૨હેણાંક હેતુસર બિનખેતીલાયક જમીન પર જેનું ક્ષેત્રફળ ૪૪૫૫ રકે.મીટર્સ સબ પ્લોટ નં. ૨ બ્લોક / સર્વે નં. ૫૨૩/૨ ફાઈનલ પ્લોટ નં. ૧૦ ટી.પી.એસ.નં. હું માં (શાહવાડી) મોજે શાહવાડી ખાતે સ્થિત. તાલકા – વટવા રજસ્ટેશન ડિસ્ટીક્ટ અમદાવાદ અને સબ ડિસ્ટીક્ટ અમદાવાદ -નારોલ) ખાતે આવેલ સમગ્ર મિલકત જેની ચર્વુઃસીમાઃ ઉત્તરેઃ ૬૦ ફૂટ રોડ, દક્ષિણેઃ સીડી, લિફ્ટ અને કોમન પેસેજ, પૂર્વેઃ સોસાયટી રોડ, પશ્ચિમેઃ ફલે કસ્ટમરનું નામ(ઉદારકર્તા (ઓ) / સહ-ઉદારકર્તા(ઓ) અને જામીનદાર(રો)), લોન એકાઉન્ટ નં. સાથે ૧૩(૨) હેઠળની માંગણા નોટીસની તારીખ, સરફેસી એક્ટના નિયમ હ્ સાથે વંચાણે લેતા. පගනුතු යාවාස

રકમ સાથે રૂપિયામાં શ્રી **ભેરવકાંત બી**. ઝા (ઉધારકર્તા / ગિરવેદાર) માંગણા નોટીસ તારીખ : ૨૨.૦૭.૨૦૨૫ ૦૬.૧૦.૨૦૨૫ **શ્રીમતી લક્ષ્મીદેવી ભેરવ ઝા** (સહ–ઉધારકર્તા) રા. ૨૮,૨૫,૬૬૩.૨૫/- તા. ૨૧.૦૯.૨૦૨૫ ના ટોવ સાંકેતિક કબજો સ્થાવર મિલકતનું વર્ણન મેલક્ત આવેલ ફ્લેટ નં. ડી/૧૦૧, ૧લા માળે, ક્ષેત્ર. ૫૯.૮૭ સ્કે.મીટર્સ કાર્પેટ એર્ટિયા (રીયલ એસ્ટેટ રેગ્યુલેશન એન્ડ ડેવલપમેન્ટ એક્ટ – ૨૦૧૬ નિ પ્રમાણે ક્ષેત્ર, ૫૮.૮૨ સ્કે.મીટર્સ કાર્પેટ (મંજુર પ્લાન પ્રમાણે બિલ્ટ અપ એરિયા ક્ષેત્ર, ૬૧.૦૨ સ્કે.મીટર્સ) . સાથે અવિભાજાત ભાગ ક્ષેત્ર, ૨૯.૫૩ સ્કે.મીટર

'સિમંઘર શરણ" તરીકે જાણીતી સ્કીમમાં, જેનું બિનખેતીલાયક જમીન પર થયેલ બાંધકામ જે આવેલ સર્વે નં. ૧૮૮ પૈકી કુલ ક્ષેત્ર. ૬૮૮૦ સ્કે.મીટર્સ પૈકી માતા નં. ૫૦૬ ક્ષેત્ર. ૫૭૧૨ સ્કે.મીટર્સ ટી.પી.એસ.નં. ૧૮ ફાઈનલ પ્લોટ નં. ૧૫૧, ક્ષેત્ર. ૩૨૨૯ સ્કે.મીટર્સ મોજે ઘાટલોડિયા ખાતે તાલુકા – ઘાટલોડિય

રજીસ્ટ્રેશન ડિસ્ટ્રીક્ટ અમદાવાદ અને સબ ડિસ્ટ્રીક્ટ અમદાવાદ – ૧ (વાડજ) ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુ:સીમા: ઉત્તરે : સોસાયટી રોડ, દક્ષિણે

ફલેટ નં. ડી/૧૦૪, પૂર્વે: કોમન પ્લોટ, પશ્ચિમે– ફલેટ નં. ડી/૧૦૨. સહી/- અધિકૃત અધિકારી, કોટક મહીન્દ્રા બેંક લી. તારીખઃ ૦૩.૧૦.૨૦૨૫, ૦૬.૧૦.૨૦૨૫, સ્થળ : અમદાવાદ

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT. DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF DECCAN BEARINGS LIMITED

Corporate Identification Number: L29130MH1985PLC035747 Registered Office at: 136, B Wing, Ansa Industrial Estate, Saki Vihar Road, Sakinaka Andheri (East), Mumbai - 400072, Maharashtra, India Tel. No.: +91 9223400434; E-mail: deccan.bearings9@gmail.com

Website: www.deccanbearings.in

OPEN OFFER FOR ACQUISITION OF UPTO 52,00,000° (FIFTY-TWO LAKHS) FULLY PAID EQUITY SHARES OF FACE VALUE OF ? 10/- EACH ("OFFER SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EXPANDED CAPITAL OF THE COMPANY ON A FULLY DILUTED BASIS, AS OF THE 10TH (TENTH) WORKING DAY FROM THE CLOSURE OF THE TENDERING PERIOD OF THE OPEN OFFER, AT AN OFFER PRICE OF ₹ 10/- (RUPEES TEN ONLY, PER EQUITY SHARE ("OFFER PRICE") BY PARESHBHAI GUSHABHAI SATANI ("ACQUIRER 1"), TANUJ PARESHKUMAR SATANI ("ACQUIRER 2"), CHIRAG RAMJIBHAI SATANI ("ACQUIRER 3") AND RAMJIBHAI GUSHABHAI SATANI ("ACQUIRER 4") (HÈREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), ALONG WITH SATANI KARAN VITTHALBHAI (PAC1), SATANI PURVI /ITTHALBHAI (PAC2), SATANI ARUNBHAI RAVJIBHAI (PAC3) , SATANI ASHWINBHAI RAVJIBHAI (PAC 4) , MANOJ DHANJIBHAI SATANI (PAC5) AND PARAS DHANJIBHAI SATANI (PAC6) (HEREINAFTER COLLECTIVELY REFERRED TO AS PACs) PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER")

. Public Shareholders hold 54,80,861 (Fifty-Four Lakhs Eighty Thousand Eight Hundred and Sixty-One only) (both the existing public shareholders who hold 4,28,622 shares and the proposed preferential allottees who are being allotted 50,52,239 Equity Shares in the proposed preferential allotment) Equity Shares which in the aggregate represents 27.40% (Twenty-Seven Point Four Zero Percent) of the Expanded Voting Share Capital of the Target Company.

This Corrigendum to the Public Announcement ("PA"), Addendum to the Public Announcement (Addendum), Detailed Public Statement ("DPS") and Draft Letter of Offer ("DLOF") ("Corrigendum") is being issued by Corpwis Advisors Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirers and the PACs to the Public Shareholders of the Target Company. This Corrigendum should be read in continuation of and in conjunction with (a) PA dated April 22, 2025; (b) Addendum to the Public Announcement dated April 28, 2025 (c) the DPS dated April 29, 2025 that was published in (a) Financia Express (English) all over India; (b) Jansatta (Hindi) all over India; and (c) Mumbai Lakshadeep (Marathi) in Mumbai; and (d) the DLOF dated May 07, 2025. This Corrigendum is being published in all Newspapers in which the DPS was published.

Capitalized terms used but not defined in this Corrigendum shall have the meanings assigned to such terms in the DPS, the DLOF and the Letter of Offer dated October 01, 2025 ("LOF"), as the context may require. The Public Shareholders of the Target Company are requested to note the following developments/amendments and revisions with respect to PA, Addendum, DPS and DLOF. The LOF has been suitably updated for the changes and comments issued by SEBI in accordance with SEBI (SAST) Regulations. Public shareholders are requested to note the following material update/addition to the DLOF, in relation to the open offer. The page numbers referenced in this corrigendum correspond to those of the LOF. . The revised schedule of activities is as under

Activity (Day and Date) (1) (Day and Date) Date of Public Announcement Tuesday, April 22, 2025 Tuesday, April 22, 2025 Tuesday, April 29, 2025 Date of publication of Detailed Public Statement in the newspapers Tuesday, April 29, 2025 Last date for filing of the Draft Letter of Offer with SEBI Wednesday, May 07, 2025 Wednesday, May 07, 2025 Thursday, May 22, 2025 Wednesday, May 14, 2025 _ast date for public announcement of competing offer(s) Last date for receipt of comments from SEBI on Draft Letter of Offer Thursday, May 29, 2025 Tuesday, September 23, (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer) 2025(3) Identified Date(4) Monday, June 02, 2025 Thursday, September 25, 2025 Last date by which the Letter of Offer to be dispatched to the Public Friday, October 03, 2025 Monday, June 09, 2025 Shareholders whose name appears on the register of members on the Identified Date Last date for upward revision of the Offer Price and/or Offer Size Thursday, June 12, 2025 Wednesday, October 08, 2025 ast Date by which the committee of the independent directors of the hursday, June 12, 2025 Vednesday, October 08, 2025 Farget Company is required to publish its recommendation to the Public Shareholders for this Open Offer Date of publication of Open Offer opening Public Announcement Friday, June 13, 2025 Thursday, October 09, 202 in the newspapers in which the DPS has been published Date of commencement of the Tendering Period Monday, June 16, 2025 Friday, October 10, 2025 Offer Opening Date") Date of closure of the Tendering Period ("Offer Closing Date") Friday, June 27, 2025 Monday, October 27, 2025 Last date of communicating the rejection/acceptance and completion Friday, July 11, 2025 Tuesday, November 11, 2025 of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published Friday, July 18, 2025 Tuesday, November 18, 2025

- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- There is no competing offer to this Offer.
- Actual date of receipt of SEBI observations on the DLOF
- Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Seller, Promoters and Promoter group of the Target Company) are eliaible to participate in this Offer any time before the closure of this Offer. Further shares which are under lock-in and held by persons other than promoters cannot be tendered in the open offer and if tendered will not be accepted. The following paragraph has been added, "it is to be noted that the shares held by persons other than the promoters during the
- open offer period which are under lock-in are not permitted to be tendered in the open offer in accordance with Regulation 167(2) of the SEBI (ICDR) Regulations and if tendered shall not be accepted in the Open Offer." In the cover page, pages 10, 11, 17, 25 and 37 of the Letter of Offer. The words "Emerging Voting Capital" has been replaced with the words "Expanded Voting Capital" throughout the Letter of Offer
- Satani Karan Vitthalbhai (PAC1), Satani Purvi Vitthalbhai (PAC2), Satani Arunbhai Ravjibhai (PAC3), Satani Ashwinbhai Ravjibhai (PAC4), Manoj Dhanjibhai Satani (PAC5) and Paras Dhanjibhai Satani (PAC6) have been included as "Persons Acting in Concert" with the Acquirers. Their residential address has been included in the Cover Page.Their contact details and their experience have been included in pages 22 and 23 of the Letter of Offer.
- Vitthalbhai Gushabhai who is the brother of Acquirer 1 and Acquirer 4, has been shown as a part of the promoter group in the pre and post shareholding pattern of the Target Company table on Page 31 / 32 of the Letter of Offer. The Letter of Offer has been updated to include the acquisition of 5,000 shares by Vitthalbhai Gushabhai, 25,000 shares by Satar
- Karan Vitthalbhai (PAC1), 5,000 shares by Satani Purvi Vitthalbhai (PAC2), 10,000 shares by Satani Arunbhai Ravjibhai (PAC3) 5,000 shares by Satani Ashwinbhai Ravjibhai (PAC4), 5,000 shares by Manoj Dhanjibhai Satani (PAC5) and 5,000 shares by Paras Dhanjibhai Satani (PAC6), aggregating 60,000 shares constituting 0.33% in the expanded voting capital of the Target Company in the proposed preferential allotment.
- The sentence, "The consent of the members of the Target Company for the proposed preferential issue as mentioned above has been obtained t at the Extra Ordinary General Meeting ("EOGM") to be held on May 27, 2025. The in-principle approval from the BSE was received on June 24, 2025, shares were allotted on June 28, 2025, and on July 03, 2025 and listing approval has been obtained on July 17, 2025 and trading approval for these shares has been obtained from the BSE on August 14, 2025 and August 17, 2025 which has been included in Paragraph III A 4 on Page 15 of the Letter of Offer Paragraph VI (v) on Page 26 of the Letter of offer reads as, "As on date of this Letter of Offer, the Authorized Share Capital o
- the Target Company is Rs. 20,00,00,000/- (Rupees Twenty Crores Only) divided into 2,00,00,000 (Two Crore) equity shares of Rs. 10/- each., duly approved by the shareholders at their meeting held on May 27, 2025. The Issued, Subscribed and Paid-up Share Capital of the Target Company as on the date of this Letter of Offer is ₹ 20,00,00,000 (Rupees Twenty Crore Only comprising of 2,00,00,000 (Two Crores) Equity shares of face value of ₹ 10/- (Rupees Ten Only) each (Source: www.bseindia.com):
- The financial statements of the target company on page 28 and 29 of the Letter of Offer have been updated to include the profit and loss account and balance sheet for the financial years ended March 31, 2025, March 31, 2024, and March 31, 2023 10. OTHER INFORMATION
- Except as detailed in this Corrigendum, all other terms, conditions and contents of the Open Offer and the DPS remain unchanged The aforementioned developments/ amendments have been incorporated in the DLOF/ LOF.
- The Acquirers accept full responsibility for the information contained in this Corrigendum (other than such information which has been obtained from the public sources or provided or relating to and confirmed by the Target Company), and also for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations and subsequent amendments made thereof and undertakes to comply and full the same.

This Corrigendum will also be available on the website of SEBI at www.sebi.gov.in. ISSUED BY THE MANAGER FOR AND ON BEHALF OF THE ACQUIRERS AND THE PACS

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Date: October 06, 2025

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