

July 04, 2024

Ref No: PSPPROJECT/SE/29/24-25

Corporate Relations Department BSE Limited Floor 25, P.J. Towers, Dalal Street, Mumbai- 400 001 Scrip code: 540544 Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Symbol: PSPPROJECT

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit for the quarter ended June 30, 2024

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 as amended from time to time, please find enclosed a Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For PSP Projects Limited Company Secretary and Compliance officer

Encl: As Above

Rohit S Dudhela

Practising Company Secretaries

3, Kanan Flats, Opp. Memnagar Fire Station, Navrangpura, Ahmedabad 380 009 M 98250 40795 E Mail ID : <u>rs2003dudhela@yahoo.com</u>

To, The Board of Directors **PSP Projects Limited** "PSP House", Opp. Celesta Courtyard, Opp. Lane of Vikramnagar Colony, Iscon-Ambli Road, Ahmedabad - 380058

Sub: Reconciliation of Share Capital Audit Report for quarter ended on June 30, 2024

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by PSP Projects Limited ("the Company") and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate, pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended from time to time.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:

| 1 | Reporting Quarter | June 30, 2024 |
|----|---------------------------|---|
| 2 | Scrip Code | 540544 |
| 3 | ISIN | INE488V01015 |
| 4 | Face Value | Rs. 10/- |
| 5 | Name of the Company | PSP Projects Limited |
| 6 | CIN Number of the Company | L45201GJ2008PLC054868 |
| 7 | Registered Office Address | "PSP House", Opp. Celesta Courtyard, Opp Lane |
| | | of Vikramnagar Colony, Iscon-Ambli Road, |
| | | Ahmedabad-380058, Gujarat |
| 8 | Correspondence Address | Same as above |
| 9 | Telephone Nos. | Tel No. +91 79 26936200 |
| 10 | Registered Office Country | INDIA |
| 11 | Registered Office Website | www.pspprojects.com |
| 12 | Registered Office Email | grievance@pspprojects.com |
| 13 | Correspondence Address | Same as above |

| Names of the Stock Exchanges where the | 1.BSE Limited 2. The National Stock Exchange of India Ltd. | | |
|---|---|--|--|
| company's securities are listed: | | | |
| | No. of Shares | % of issued capital | |
| Issued Capital | 3,96,41,791 | 100.00% | |
| Listed Capital (Exchange-wise) | | | |
| BSE Limited | 3,96,41,791 | 100.00% | |
| | | | |
| The National Stock Exchange of India Ltd. | 3,96,41,791 | 100.00% | |
| Held in dematerialized form in CDSL | 87,67,372 | 22.12% | |
| Held in dematerialized form in NSDL | 3,08,74,419 | 77.88% | |
| Physical | 0 | 0.00% | |
| Total No. of Shares (12+13+14) | 3,96,41,791 | 100.00% | |
| Reasons for difference if any, | | | |
| between (10 & 11) (10 & 15) (11 & 15) | | N.A | |
| | company's securities are listed: Issued Capital Listed Capital (Exchange-wise) BSE Limited The National Stock Exchange of India Ltd. Held in dematerialized form in CDSL Held in dematerialized form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference if any, | company's securities are listed:2. The National Stock ExchanceNo. of SharesIssued Capital3,96,41,791Listed Capital (Exchange-wise)3BSE Limited3,96,41,791The National Stock Exchange of India Ltd.3,96,41,791Held in dematerialized form in CDSL87,67,372Held in dematerialized form in NSDL3,08,74,419Physical0Total No. of Shares (12+13+14)3,96,41,791Reasons for difference if any,3 | |

| 22 | Certifying the Details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
|-------|---|------------------|--|--|---------------------------------|---------------------------------|--|
| Parti | culars* | No. of Shares | Applied/ Not applied for listing | Listed on stock exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In- principle Approval pending for stock exchange (specify names) |
| QIP / | Allotment | 36,41,791 | APPLIED | BSE Limited & National Stock Exchange of India Limited | YES | YES | NO |

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)

| 23 | Register of Members is updated (Yes/I | No) | Yes | | |
|---|--|-----------|----------------|-------------------|--|
| | if not, updated-up to which date | | Not Applicable | | |
| 24 | Reference of previous quarter with r excess dematerialized shares, if any. | egards to | Not Applicable | | |
| 25 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | | Not Applicable | | |
| 26 The Total number of request, if any, confirmed/rejected after 21 days and the total No. of request pending 21 days with the reason for delay | | | | | |
| Tota | l No. of demat requests | No of | No. of shares | Reasons for delay | |

| | | requests | | | |
|-----------------------------------|--|---|--|--|--|
| Confirmed/ rejected after 21 days | | 0 | 0 | | |
| Pending for more than 21days | | 0 | 0 | | |
| 27 | Name, Telephone & Fax No. of Compliance Officer of the Company | | Kenan Patel (FCS 12641) PAN No. : ATEPP4095K Date of Appointment: 14-12-2021 Tele no: 079-26936200 Email id: <u>cs@pspprojects.com</u> Mobile No. : 9722188102 | | |
| 28 | Whether any change in Compliand during the previous 2 quarters | ce Officer | No | | |
| 29 | 9 Name, Address, Tel. & Fax no. Registration No. of the Auditor. | | Rohit S Dudhela Practising Company Secretaries 3, Kanan Flats, Opp. Memnagar Fire Station, Navrangpura, Ahmedabad - 380009 Tel No. : 98250 40795 Email id: <u>rs2003dudhela@yahoo.com</u> FCS No. 9808 COP No. 7396 | | |
| 30 | Date of Issue of Report | | 04-04-2024 | | |
| 31 | Appointment of common agency registry work, if yes (name & address) | KFIN Technologies Limited (CIN No. : L72400TG2017PLC117649) SEBI Registration no.: INR000000221 "Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Serilingampally, Rangareddy, Hyderabad – 500032 Telangana Tel: 040- 67162222 Email id: <u>suresh.d@kfintech.com</u> Website: <u>www.kfintech.com</u> | | | |
| 32 | Whether any change in Registrar a Transfer Agents | and Share | No | | |

| 33 | Any other detail that the auditor may like to | This report is based on the documents |
|----|---|---------------------------------------|
| | provide (e.g. BIFR company, delisting from | received online from the RTA. |
| | Stock Exchange, company changed its name | |
| | etc.) | |

| ROHIT SHANTILAL DUDHELA | Digitally visional by RDHT SHNTLAL DUCHELA Dirichio, Amboratoria proutdomyn 11353497 (7231019)-UgLKLJNT9ebG, 254,240-777720272224044294099021071074699632(2466794ref 264070466-15b1b661; postalcod=380097, in-Galarat, seitilkillumte-codesar252ccd54520902778: 5405493350513 262662b745973ca3be4952; on:ROHTS SHNTLAL DUDHELA Dimite: 2004.07.04:13250-40330 |
|----------------------------|--|
| Rohit S Dudhela | |

| Rohit S Dudhela | | |
|---|-------|-----------------|
| Practising Company Secretaries | Place | : Ahmedabad |
| FCS : 9808 COP : 7396 | Date | : July 04, 2024 |
| Peer Reviewed Certified Reg. No. : 859/2020 | | |

UDIN No. : F009808F000668378 dated July 04, 2024