

Ref No: PSPPROJECT/SE/05/24-25

April 05, 2024

Corporate Relations Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai- 400 001
Scrip code: 540544

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol: PSPPROJECT

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit for the quarter ended March 31, 2024

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 as amended from time to time, please find enclosed a Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For PSP Projects Limited

Kenan Patel
Company Secretary and Compliance officer

Encl: As Above

Rohit S Dudhela

Practising Company Secretaries

3, Kanan Flats, Opp. Memnagar Fire Station, Navrangpura, Ahmedabad 380 009
M 98250 40795 E Mail ID : rs2003dudhela@yahoo.com

To,
The Board of Directors
PSP Projects Limited
"PSP House", Opp. Celesta Courtyard,
Opp. Lane of Vikramnagar Colony,
Iscon-Ambli Road,
Ahmedabad - 380058

Sub: Reconciliation of Share Capital Audit Report for quarter ended on March 31, 2024

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by PSP Projects Limited ("the Company") and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate, pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended from time to time.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:

| | | |
|----|---------------------------|--|
| 1 | Reporting Quarter | March 31, 2024 |
| 2 | Scrip Code | 540544 |
| 3 | ISIN | INE488V01015 |
| 4 | Face Value | Rs. 10/- |
| 5 | Name of the Company | PSP Projects Limited |
| 6 | CIN Number of the Company | L45201GJ2008PLC054868 |
| 7 | Registered Office Address | "PSP House", Opp. Celesta Courtyard, Opp Lane of Vikramnagar Colony, Iscon-Ambli Road, Ahmedabad-380058, Gujarat |
| 8 | Correspondence Address | Same as above |
| 9 | Telephone Nos. | Tel No. +91 79 26936200 |
| 10 | Registered Office Country | INDIA |
| 11 | Registered Office Website | www.pspprojects.com |
| 12 | Registered Office Email | grievance@pspprojects.com |
| 13 | Correspondence Address | Same as above |

| | | | |
|-----------|---|--|----------------------------|
| 14 | Names of the Stock Exchanges where the company's securities are listed: | 1. BSE Limited 2. The National Stock Exchange of India Ltd. | |
| | | No. of Shares | % of issued capital |
| 15 | Issued Capital | 3,60,00,000 | 100.00% |
| 16 | Listed Capital (Exchange-wise) | | |
| | BSE Limited | 3,60,00,000 | 100.00% |
| | The National Stock Exchange of India Ltd. | 3,60,00,000 | 100.00% |
| 17 | Held in dematerialized form in CDSL | 84,80,673 | 23.56% |
| 18 | Held in dematerialized form in NSDL | 2,75,19,327 | 76.44% |
| 19 | Physical | 0 | 0.00% |
| 20 | Total No. of Shares (12+13+14) | 3,60,00,000 | 100.00% |
| 21 | Reasons for difference if any, between (10 & 11) (10 & 15) (11 & 15) | N.A | |

| 22 | Certifying the Details of changes in share capital during the quarter under consideration as per table below: | | | | | |
|---|--|----------------------------------|---|---------------------------|---------------------------|--|
| Particulars* | No. of Shares | Applied/ Not applied for listing | Listed on stock exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle Approval pending for stock exchange (specify names) |
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify) | | | | | | |
| 23 | Register of Members is updated (Yes/No) | | | Yes | | |
| | if not, updated-up to which date | | | Not Applicable | | |
| 24 | Reference of previous quarter with regards to excess dematerialized shares, if any. | | | Not Applicable | | |
| 25 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | | | Not Applicable | | |
| 26 | The Total number of request, if any, confirmed/rejected after 21 days and the total No. of request pending 21 days with the reason for delay | | | | | |
| Total No. of demat requests | | | No of requests | No. of shares | Reasons for delay | |
| Confirmed/ rejected after 21 days | | | 0 | 0 | | |
| Pending for more than 21days | | | 0 | 0 | | |

| | | |
|----|---|---|
| 27 | Name, Telephone & Fax No. of Compliance Officer of the Company | Kenan Patel (FCS 12641) PAN No. : ATEPP4095K Date of Appointment: 14-12-2021 Tele no: 079-26936200 Email id: cs@pspprojects.com Mobile No. : 9722188102 |
| 28 | Whether any change in Compliance Officer during the previous 2 quarters | No |
| 29 | Name, Address, Tel. & Fax no. Registration No. of the Auditor. | Rohit S Dudhela Practising Company Secretaries 3, Kanan Flats, Opp. Memnagar Fire Station, Navrangpura, Ahmedabad - 380009 Tel No. : 98250 40795 Email id: rs2003dudhela@yahoo.com FCS No. 9808 COP No. 7396 |
| 30 | Date of Issue of Report | 04-04-2024 |
| 31 | Appointment of common agency for share registry work, if yes (name & address) | KFIN Technologies Limited (CIN No. : L72400TG2017PLC117649) SEBI Registration no.: INR000000221 “Selenium Tower B”, Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Serilingampally, Rangareddy, Hyderabad – 500032 Telangana Tel: 040- 67162222 Email id: suresh.d@kfintech.com Website: www.kfintech.com |
| 32 | Whether any change in Registrar and Share Transfer Agents | No |
| 33 | Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.) | This report is based on the documents received online from the RTA. |

**ROHIT
SHANTILAL
DUDHELA**

Digitally signed by ROHIT SHANTILAL DUDHELA
DN: cn=ROHIT SHANTILAL DUDHELA,
o=Practising Company Secretaries,
ou=Practising Company Secretaries,
c=IN, email=rs2003dudhela@yahoo.com,
2.5.4.20=77772a77522e4a42e3b988921a73e19a8a27
da6974de02d070b6c1501bb61,
postalCode=380009, st=Gujarat,
serialNumber=e68aca756c5d5d42096c237e3dd043
ea380b613c2a0ba2f4e45b73ca3be495c7, cn=ROHIT
SHANTILAL DUDHELA
Date: 2024.04.04 20:15:02 +05'30'

Rohit S Dudhela

Practising Company Secretaries

FCS : 9808 COP : 7396

Peer Reviewed Certified Reg. No. : 859/2020

Place

: Ahmedabad

Date

: April 04, 2024

UDIN No. : F009808F000028552 dated April 04, 2024