

**Ref No: PSPPROJECT/SE/03/18-19**

**April 09, 2019**

Corporate Relations Department  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai- 400 001  
Scrip code: 540544

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
Scrip Symbol: PSPPROJECT

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2018**

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 as amended vide Circular No. D&CC/FITTC/CIR-16/2002 and CIR/MRD/DP/30/2010 dated December 31, 2002 and September 6, 2010 respectively, please find enclosed a Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2019.

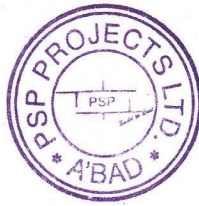
Kindly take the same on your record.

Thanking You,  
Yours faithfully,

For **PSP Projects Limited**



**Mittali Christachary**  
Company Secretary



Encl: As above

# Rohit S Dudhela

## Practising Company Secretaries

3, Kanan Flats, Opp. Memnagar Fire Station, Navrangpura, Ahmedabad 380 009  
Tel : 079 26461022 M 98250 40795 E Mail ID : [rs2003dudhela@yahoo.com](mailto:rs2003dudhela@yahoo.com)

To,  
The Board of Directors  
PSP Projects Limited  
"PSP House", Opp. Celesta Courtyard,  
Opp. Lane of Vikramnagar Colony,  
Iscon Ambli, Bopal,  
Ahmedabad - 380058

### **Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on March 31, 2019**

We have examined the Registrar of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by PSP Projects Limited (hereinafter referred to as "the Company") and Registrar and Share Transfer Agent, Karvy Fintech Private Limited (Formerly known as Karvy Computershare Private Limited), for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:

|    |   |   |                            |
|----|---|---|----------------------------|
| 1  | For Quarter Ended   | March 31, 2019  |                            |
| 2  | ISIN  | INE488V01015  |                            |
| 3  | Face Value  | Rs. 10/-  |                            |
| 4  | Name of the Company   | PSP Projects Limited  |                            |
| 5  | Registered Office Address   | "PSP House", Opp. Celesta Courtyard, Opp. Lane of Vikramnagar Colony, Iscon Ambli Road, Ahmedabad-380058, Gujarat |                            |
| 6  | Correspondence Address  | As above  |                            |
| 7  | Telephone & Fax Nos.  | Tel No. 079-2693 6200/300/400<br>Fax No. 079-2693 6500  |                            |
| 8  | E-mail Address  | mittali@pspprojects.com   |                            |
| 9  | Names of the Stock Exchanges where the company's securities are listed: | 1. BSE Limited<br>2. The National Stock Exchange of India Ltd.  |                            |
|    |   | <b>No. of Shares</b>  | <b>% of issued capital</b> |
| 10 | Issued Capital  | 36000000  | 100.00                     |
|    | Listed Capital (Exchange-wise)  |   |                            |

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|           |  |                 |             |
|-----------|--|-----------------|-------------|
| 11        | BSE Limited  | 36000000        | 100.00      |
|           | The National Stock Exchange of India Ltd.                            | 36000000        | 100.00      |
| 12        | Held in dematerialized form in CDSL                                  | 28370842        | 78.81 %     |
| 13        | Held in dematerialized form in NSDL                                  | 7629158         | 21.19 %     |
| 14        | Physical   | 0               | 0.00        |
| <b>15</b> | <b>Total No. of Shares (12+13+14)</b>                                | <b>36000000</b> | <b>100%</b> |
| 16        | Reasons for difference if any, between (10 & 11) (10 & 15) (11 & 15) | N.A             |             |

| 17  | Certifying the Details of changes in share capital during the quarter under consideration as per table below: |                                  |   |                            |                           |  |
|---|---|----------------------------------|---|----------------------------|---------------------------|--|
| Particulars*  | No. of Shares   | Applied/ Not applied for listing | Listed on stock exchanges (specify names) | Whether intimate d to CDSL | Whether intimated to NSDL | In-principle Approval pending for stock exchange (specify names) |
| N.A.  | N.A.  | N.A.                             | N.A.                                      | N.A.                       | N.A.                      | N.A.   |
| *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify) |   |                                  |   |                            |                           |  |

|                             |  |                |                |               |                   |  |
|-----------------------------|--|----------------|----------------|---------------|-------------------|--|
| 18                          | Register of Members is updated (Yes/No)  | Yes            |                |               |                   |  |
|                             | if not, updated-up to which date   | Not Applicable |                |               |                   |  |
| 19                          | Reference of previous quarter with regards to excess dematerialized shares, if any.  | Not Applicable |                |               |                   |  |
| 20                          | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?                               | Not Applicable |                |               |                   |  |
| 21                          | The Total number of request, if any, confirmed/rejected after 21 days and the total No. of request pending 21 days with the reason for delay |                |                |               |                   |  |
| Total No. of demat requests |  |                | No of requests | No. of shares | Reasons for delay |  |

# Rohit S Dudhela

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|                                   |   |   |     |
|-----------------------------------|---|---|-----|
| Confirmed/ rejected after 21 days | Nil   | Nil   | Nil |
| Pending for more than 21days      | Nil   | Nil   | Nil |
| 22                                | Name, Telephone & Fax No. of Compliance Officer of the Company  | Mittali Christachary<br>Tele no: 079-2693 6200/300/400<br>Email id: <a href="mailto:mittali@pspprojects.com">mittali@pspprojects.com</a>  |     |
| 23                                | Name, Address, Tel. & Fax no. Registration No. of the Auditor.  | Rohit S Dudhela<br>Company Secretaries<br>1&3, Gr. Floor, Kanan Flats,<br>Opp. Memnagar Fire Station,<br>Navrangpura, Ahmedabad - 380 009<br>Tel No. 079 26461022<br>Mobile No. 9825040795.<br>Email id: <a href="mailto:rs2003dudhela@yahoo.com">rs2003dudhela@yahoo.com</a><br>FCS :9808<br>COP No. : 7396  |     |
| 24                                | Appointment of common agency for share registry work, if yes (name & address)   | Karvy Fintech Private Limited<br>(Formerly known as Karvy<br>Computershare Private Limited)<br>"Karvy Selenium Tower B", Plot No. 31 &<br>32, Financial District, Nanakramguda,<br>Gachibowli, Hyderabad – 500032<br>Telangana<br>Tel: 040- 67162222, 33211000<br>Fax: 040- 23420814<br>Email id: suresh.d@karvy.com<br>Website: www.karvyfintech.com |     |
| 25                                | Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.) | None  |     |

**Rohit S Dudhela**

**Practising Company Secretaries**

FCS : 9808

C. P. NO. : 7396

Place : Ahmedabad

Date : April 09, 2019