

Ref No: PSPPROJECT/SE/13/18-19

April 13, 2018

To,
The Manager,
Listing Operation
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 540544

To,
The Manager,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Scrip Symbol: PSPPROJECT

Dear Sirs,

Subject: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2018

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 as amended vide Circular No. D&CC/FITTC/CIR-16/2002 and CIR/MRD/DP/30/2010 dated December 31, 2002 and September 6, 2010 respectively, please find enclosed a Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2018.

Kindly take it on your record.

Thanking You,

For, **PSP Projects Limited**


Mittal Christachary
Company Secretary



Encl: As above

Rohit S Dudhela
Company Secretaries

3, Kanan Flats, Opp. Memnagar Fire Station, Navrangpura, Ahmedabad 380 009
Tel : 079 26461022 M 98250 40795 E Mail ID : rs2003dudhela@yahoo.com

To,
The Board of Directors
PSP Projects Limited
"PSP House", Opp. Celesta Courtyard,
Opp. Lane of Vikaramnagar Colony,
Iscon Ambli, Bopal,
Ahmedabad - 380058

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on March 31, 2018

We have examined the Registrar of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by PSP Projects Limited (hereinafter referred to as "the Company") and Registrar and Share Transfer Agent, Karvy Computershare (P) Limited, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:

1	For Quarter Ended	March 31, 2018	
2	ISIN	INE488V01015	
3	Face Value	Rs. 10/-	
4	Name of the Company	PSP Projects Limited	
5	Registered Office Address	"PSP House", Opp. Celesta Courtyard, Opp Lane of Vikramnagar Colony, Iscon Ambli Bopal, Ahmedabad-380058, Gujarat	
6	Correspondence Address	As above	
7	Telephone & Fax Nos.	Tel No. 079-2693 6200/300/400 Fax No. 079-2693 6500	
8	E-mail Address	mittali@pspprojects.com	
9	Names of the Stock Exchanges where the company's securities are listed:	1. BSE Limited 2. The National Stock Exchange of India Ltd.	
		No. of Shares	% of issued capital
10	Issued Capital	36000000	100.00
	Listed Capital (Exchange-wise)		
11	BSE Limited	36000000	100.00
	The National Stock Exchange of India Ltd.	36000000	100.00

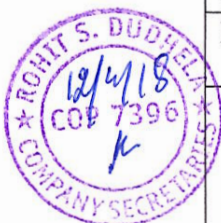


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12	Held in dematerialized form in CDSL	28409115	78.91%
13	Held in dematerialized form in NSDL	7590785	21.09%
14	Physical	100	0.00%
15	Total No. of Shares (12+13+14)	36000000	100%
16	Reasons for difference if any, between (10 & 11) (10 & 15) (11 & 15)		N.A

17	Certifying the Details of changes in share capital during the quarter under consideration as per table below:						
	Particulars*	No. of Shares	Applied/ Not applied for listing	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for stock exchange (specify names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)						
18	Register of Members is updated (Yes/No)				Yes		
	if not, updated-up to which date				Not Applicable		
19	Reference of previous quarter with regards to excess dematerialized shares, if any.				Not Applicable		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				Not Applicable		
21	The Total number of request, if any, confirmed/rejected after 21 days and the total No. of request pending 21 days with the reason for delay						
	Total No. of demat requests		No of requests	No. of shares		Reasons for delay	
	Confirmed/ rejected after 21 days		Nil	Nil		Nil	
	Pending for more than 21days		Nil	Nil		Nil	
22	Name, Telephone & Fax No. of Compliance Officer of the Company (as on date)				Mittali Christachary Tele no: 079-2693 6200/300/400 Email id: mittali@pspprojects.com (Refer note*)		



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23	Name, Address, Tel. & Fax no. Registration No. of the Auditor.	Rohit S Dudhela Company Secretaries 1&3, Gr. Floor, Kanan Flats, Opp. Memnagar Fire Station, Navrangpura, Ahmedabad - 380 009
		Tel No. 079 26461022 Mobile No. 98250 40795. Email id: rs2003dudhela@yahoo.com ACS No. 2207 COP No. 7396
24	Appointment of common agency for share registry work, if yes (name & address)	Karvy Computershare Private Limited "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500 032 Telangana Tel: 040- 67162222, 33211000 Fax: 040- 23420814
25	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)	None

***Note that Ms. Minakshi Tak ceased to be the Company Secretary and Compliance officer of the company with effect from March 23, 2018 and Ms. Mittali Christachary was appointed as the Company Secretary and Compliance Officer of the company with effect from April 7, 2018.**

Rohit S Dudhela

Rohit S Dudhela
Company Secretaries
ACS : 2207
C. P. NO. : 7396
PLACE : Ahmedabad
DATE : April 12, 2018



ROHIT S. DUDHELA
Company Secretaries
3, Kanan Flats,
Opp. Memnagar Fire Station,
Navrangpura,
Ahmedabad-380 009